



Account No. [Grid]

Customer ID [Grid]

Know Your Client (KYC) Application Form (For Individuals Only)

Please fill this form in ENGLISH and in BLOCK LETTERS.

A. Identity Details (please see guidelines overleaf)

1. Name of Application (As appearing in supporting identification document)

Name [Grid]

Father's/ Spouse's Name [Grid]

2a. Gender Please tick (✓) Male Female 2b. Marital Status Please tick (✓) Single Married

2c. Date of Birth [Grid]

3. Nationality Please tick (✓) Indian Others

4. Status Please tick (✓) Resident Individual Non Resident Foreign National (Passport copy mandatory for NRIs and Foreign National)

5. PAN [Grid] Please enclose a duly attested copy of your PAN Card.

Unique Identification Number (UID)/Aadhaar, if any

6. Proof of Identity submitted for PAN exempt cases Please tick (✓)

UID (Aadhaar) Passport Voter ID Driving License Others

PHOTOGRAPH Please affix a recent passport size photograph and sign across it

B. Address Details

1. Address for Correspondence

[Grid]

City / Town / Village

Postal Code

State

Country

2. Contact Details

Tell. (Off.) Tel. (Res.) Mobile Fax E-Mail ID [Grid]

3. Proof of address to be provided by Applicant. Please submit ANY ONE of the following valid documents & tick (✓) against the document attached.

Passport Ration Card Registered Lease / Sale Agreement of Residence Driving License Voter Identity Card *Latest Bank Account Statement /Passbook *Latest Telephone Bill (only Land Line) *Latest Electricity Bill *Latest Gas Bill Others

4. Permanent Address of Resident Applicant if different from B1 above OR Overseas Address (Mandatory) for Non-Resident Applicant

[Grid]

City / Town / Village

Postal Code

State

Country

5. Proof of address to be provided by Applicant. Please submit ANY ONE of the following valid documents & tick (✓) against the document attached.

Passport Ration Card Registered Lease / Sale Agreement of Residence Driving License Voter Identity Card *Latest Bank Account Statement /Passbook *Latest Telephone Bill (only Land Line) *Latest Electricity Bill *Latest Gas Bill Others

C. Other Details

1. Gross Annual Income Details Please tick (✓) Below 1 Lac 1-5 Lacs 5-10 Lacs 10-25 Lacs >25 Lacs

[OR]

Net-worth in ₹ as on (date) [Grid]

2. Occupation Details Please tick (✓) any one and give brief details)

Private Sector Service Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Forex Dealer Others (Please specify)

3. Please tick if applicable Politically Exposed Person (PEP) Related to a Politically Exposed Person (PEP)

4. Any other information :

DECLARATION

SIGNATURE OF APPLICANT

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be held liable for it. I hereby authorise sharing of the information furnished on this form with all SEBI registered KYC Registration Agencies.

Place :

Date :